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April 7, 2011

Client/Matter No. 10269-0033

Via Electronic Filing

The Honorable Peter G. Sheridan
United States District Court
District of New Jersey
Clarkson S. Fisher Building & U.S. Courthouse
402 East State Street
Trenton, NJ 08608

RE: MTF v. Bacterin International Holdings, Inc., et al.
Case No.: 2:11-CV-00830 (PGS) (ES)

Dear Judge Sheridan:

This firm represents plaintiff, Musculoskeletal Transplant Foundation ("MTF") in connection with the above-referenced matter. We write to advise that a Settlement Agreement and Release ("Agreement") has been executed by all parties to this matter. Accordingly, we respectfully request that the Order to Show Cause hearing scheduled for May 5, 2011, and any corresponding submission deadlines, be canceled. We expect to submit a Stipulation of Dismissal for Your Honor's signature shortly.

Respectfully submitted,



KELLY D. GUNTHER

KDG/br

cc: Marina C. Tsatalis, Esq. (*via electronic filing*)